



Stay Well Committee Minutes

April 22, 2025 2:00 PM

In person meeting

17221 East 23rd St S, Independence, MO 64057

To view minutes from last meeting click [here](#).

WELCOME

Also present: Carol Ayers/Cigna, Johnathan Crass/CBiz, Bethany Dickey/HR, Selena Good/Wellness, Lisa Phillips/Cigna, Michael Jackson/HR, Melissa Cabrera/Finance, Jared Fears/Council Member

APPROVAL OF MINUTES

FINANCIAL STATEMENT

1. Presented by the Finance Department

The Financial Reports were distributed and discussed for March 2025. This report contains charts for Unrestricted Net Assets, Net Income (Loss) by Month, and Net Income (Loss) by Plan by Month.

For the month of **March 2025:**

- The OAP 1 plan had a net income of \$248,518.
- The OAP 2 plan had a net income of \$206,134.
- Local Plus plan had a net income of \$181,326.
- Base plan had a net loss of (\$16,246).
- For the fourth month of the fiscal year, the Fund is experiencing a net income of \$382,021 which has resulted in an ending unrestricted net assets balance of

\$6,173,493.

UPDATE FROM CIGNA

1. Presented by Carol Buckner Ayers and Lisa Phillips

No updates at this time.

FINANCIAL REPORT

1. Presented by CBiz

UPDATE FROM HR

1. Presented by Bethany Dickey

No updates at this time.

WELLNESS ACTIVITIES

1. Presented by Selena Good
 - May is Mental Health Awareness Month.
 - Starting in May we will have a new on-site counselor.

OLD BUSINESS

None

NEW BUSINESS

CBiz Initial 2026 Projection presentation

NEXT MEETING DATE

1. May 21, 2025, at 11:00 pm in conference room 117 IUC