



Stay Well Committee Minutes

August 26, 2025 2:00 PM

In person meeting

17221 East 23rd St S, Independence, MO 64057

To view minutes from last meeting click [here](#).

WELCOME

Also present: Scarlet Smarter/Cigna, Johnathan Crass/CBiz, Melissa Cabrera/Finance, Lisa Phillips/Cigna

APPROVAL OF MINUTES

FINANCIAL STATEMENT

1. Presented by the Finance Department

June Financial Statement

For the month of **June 2025**:

- The OAP 1 plan had a net income of \$395,024.
- The OAP 2 plan had a net income of \$3,804.
- Local Plus plan had a net income of \$209,517.
- Base plan had a net income of \$5,304.
- For the fourth month of the fiscal year, the Fund is experiencing a net income of \$642,248 which has resulted in an ending unrestricted net assets balance of \$6,387,420.

July Financial Statement

For the month of **July 2025:**

- The OAP 1 plan had a net loss of (\$36,036).
- The OAP 2 plan had a net loss of (\$85,007).
- Local Plus plan had a net income of \$56,953.
- Base plan had a net income of \$30,890.
- For the fourth month of the fiscal year, the Fund is experiencing a net loss of (\$33,201) which has resulted in an ending unrestricted net assets balance of \$6,354,218.

UPDATE FROM CIGNA

1. Presented by Kevin Kueker and Lisa Phillips

Letters will be sent to affected members in September for the January formulary changes.

FINANCIAL REPORT

1. Presented by CBiz

UPDATE FROM HR

1. Presented by Bethany Dickey

No representative present

WELLNESS ACTIVITIES

1. Presented by Selena Good

No representative present

OLD BUSINESS

1. Virtual PT comparison

This discussion being held for next month.

NEW BUSINESS

Council will vote on the 10% rate increase at the 9/2 meeting.

NEXT MEETING DATE

1. September 23, 2025, at 2:00 pm in conference room 117 IUC